

This is a free translation of the Adocia's table of financial resolutions issued in the French language, for informational purposes only.

DESCRIPTIVE TABLE ON THE FINANCIAL RESOLUTIONS TO BE SUBMITTED TO THE COMBINED SHAREHOLDERS' MEETING OF JUNE 13, 2024 (*)

The table below summarizes the key elements of each of the financial resolutions to be submitted to the combined Shareholders' Meeting of Adocia (the « **Company** ») to be held on June 13, 2024.

Resolution N°	Subject matter of the resolution	Description
16	Authorization to be given to the Board to reduce stated capital by cancelling shares pursuant to the authorization to purchase its own shares.	<ul style="list-style-type: none"> - Limitation of 10% of registered capital per 24 months. - Validity period: 18 months. - Delegation cannot be used during a public offer. - Renewal of the 18th resolution of the shareholders' meeting of May 11, 2023.
17	Delegation of authority to the Board of Directors to increase the Company's capital, immediately or in the future, by issuing ordinary shares and/or securities, with pre-emptive subscription rights for existing shareholders.	<ul style="list-style-type: none"> - Total amount of stated capital increases which can be decided under this resolution: € 710,000. - Maximum amount of debt securities giving access to registered capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Renewal of the 17th resolution of the shareholders' meeting of June 28, 2022.
18	Delegation of authority to be granted to the Board to increase capital by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders and offer to the public.	<ul style="list-style-type: none"> - Total amount of stated capital increases which can be decided under this resolution: € 280,000. - Maximum amount of debt securities giving access to registered capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Renewal of the 19th resolution of the shareholders' meeting of May 11, 2023.

* See the text of resolutions for more details.

19	Delegation of authority to be granted to the Board to increase capital by issuing common shares and/or equity securities without a preemptive subscription right for shareholders as part of an offering provided in paragraph I of Article L. 411-2 of the French Monetary and Financial Code and offer to the public.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 280,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 10%). - Delegation cannot be used during a public offer. - Renewal of the 20th resolution of the shareholders' meeting of May 11, 2023.
20	Authorization to be granted to the Board to determine the issue price for up to 10% of stated capital, if shares or any equity securities are issued without a preemptive subscription right for shareholders, as set in eighteenth and nineteenth resolutions.	<ul style="list-style-type: none"> - Derogation to determine the issue price for the 18th and 19th resolutions. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a 20% maximum discount. - Validity period: 26 months. - Renewal of the 21st resolution of the shareholders' meeting of May 11, 2023.
21	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders, for the benefit of a category of persons that satisfy specified characteristics (active investors in the sector health or biotechnologies).	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 425,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Delegation cannot be used during a public offer. - Validity period: 18 months. - Renewal of the 22nd resolution of the shareholders' meeting of May 11, 2023.

22	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities, without a preemptive subscription right for shareholders, for the benefit of a category of persons that satisfy specified characteristics (strategic or financial partners).	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 425,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Delegation cannot be used during a public offer. - Validity period: 18 months. - Renewal of the 23rd resolution of the shareholders' meeting of May 11, 2023.
23	Delegation of authority granted to the Board of Directors to increase capital by issuing common shares with or without a preemptive subscription right for shareholders as decided in the above-mentioned resolutions.	<ul style="list-style-type: none"> - Possibility to increase by 15% the number of securities to be issued in the event of a capital increase with or without a preemptive subscription right for shareholders, within the limit of 15% of the initial increase under the above resolutions. - At the same price as the original issue and within the limit of 15% of the initial issue. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Renewal of the 24th resolution of the shareholders' meeting of May 11, 2023.
24	Delegation of authority granted to the Board of Directors to issue common shares and/or equity securities as part of a public offer comprising an exchange component initiated by the company.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 140,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Renewal of the 25th resolution of the shareholders' meeting of May 11, 2023.

25	Delegation of authority granted to the Board of Directors to decide to issue common shares and/or equity securities giving immediate or deferred access by all means, to shares or other equity securities of the Company, for an amount not exceeding 10% of stated capital, to remunerate shares or marketable securities giving rights to the share capital of third-party companies, except in the event of a public exchange offer.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 140,000. - Limit set at 10% of the capital for the total nominal amount of share capital increases that may be issued pursuant to this resolution. - Within the limit of the overall ceiling provided for in the 26th resolution. - Validity period: 26 months. - Renewal of the 26th resolution of the shareholders' meeting of May 11, 2023.
26	Aggregate limits on the issues completed pursuant to the resolutions above.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 710,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Renewal of the 27th resolution of the shareholders' meeting of May 11, 2023.
27	Delegation of authority to be granted to the Board to increase capital immediately or in the future by issuing common shares and/or equity securities giving access to capital or giving access to securities representing receivables granting access to capital, without a preemptive subscription right for shareholders, in favor of a certain category of persons within a specific equity or bond financing program.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 280,000. - Maximum nominal amount of debt securities giving access to share capital that can be issued under this resolution: € 50,000,000. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Ceiling set separately from the ceiling referred to in the 26th resolution. - Delegation cannot be used during a public offer. - Validity period: 18 months. - Renewal of the 28th resolution of the shareholders' meeting of May 11, 2023.

28	Delegation of authority to the Board of Directors to increase the Company's capital, immediately or in the future, through the issue of ordinary shares or any other securities giving access to the Company's capital, with waiver of shareholders' pre-emptive subscription rights in favor of Vester Finance or any entity succeeding Vester Finance under the financing agreement entered into with Vester Finance on March 21, 2024, as amended from time to time.	<ul style="list-style-type: none"> - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 115,226. - Issue price fixed by the Board and at least equal to the weighted average of the last three trading days, minus a legal maximum discount (i.e. 20%). - Ceiling set separately from the ceiling referred to in the 26th resolution. - Validity period: 18 months.
29	Authorization for the Board of Directors to grant options to subscribe for or purchase shares in the Company.	<ul style="list-style-type: none"> - Maximum number of shares that may be issued on exercise of options: 250,000. - The purchase or subscription price per share may not be (i) less than 95% of the average share price quoted over the twenty trading days preceding the date of the Board's decision to grant the options, rounded down to the nearest euro, nor, in the case of stock purchase options, (ii) less than 80% of the average purchase price of treasury shares held by the Company, rounded down to the nearest euro. - Options valid for 10 years. - Subject to the overall ceiling set out in the 32nd resolution. - Validity period: 38 months. - Renewal of the 27th resolution of the shareholders' meeting of May 20, 2021.
30	Delegation of authority granted to the Board of Directors to issue and attribute warrants for shares, without a preemptive subscription right for shareholders, to the profit of (i) board members and advisors at the grant date of the warrants (ii) persons bound by a contract or by a consulting agreement to the Company or to any of its subsidiaries or (iii) members of a committee created or to be created by the board.	<ul style="list-style-type: none"> - The issue price of a warrant will be determined by the Board on the day of issue of the said warrant based on the characteristics of the warrant and will be at least equal to 15% of the volume-weighted average price of the last five (5) trading days. - Maximum number of shares that can be issued upon exercise of BSA: 250,000. - Subscription price of the share to which the BSA gives right must at least be equal to the highest value between (i) sale price of a share the day before the allocation, and (ii) the weighted average of the 20 trading sessions. - Validity of the BSA: 10 years. - Subject to the overall ceiling set out in the 32nd resolution. - Validity period: 18 months. - Renewal of the 29th resolution of the shareholders' meeting of May 11, 2023.

31	Authorization for the Board of Directors to grant existing shares or shares to be issued without consideration, in accordance with the provisions of Articles L. 225-197-1 and following article of the French Commercial Code, with shareholders waiving their pre-emptive subscription rights.	<ul style="list-style-type: none"> - Maximum number of shares that may be issued on exercise of options: 500,000. - Vesting period of at least 1 year and cumulative vesting and holding period of at least 2 years. - Options valid for 10 years. - Subject to the overall ceiling set out in the 32nd resolution. - Validity period: 38 months. - Renewal of the 24th resolution of the shareholders' meeting of June 28, 2022.
32	Overall limits on the amount of issues carried out pursuant to the twenty-ninth, thirtieth and thirty-first resolutions above.	<ul style="list-style-type: none"> - Total number of shares that may be issued under the 29th, 30th and 31st resolutions may not exceed 750,000 shares. - Renewal of the 28th resolution of the shareholders' meeting of May 20, 2021.
33	Delegation to be granted to the Board to increase stated capital by issuing shares without a preemptive subscription right for shareholders in favor of the employees who participate in a corporate savings plan.	<ul style="list-style-type: none"> - Capital increase reserved for employees who are members of a PEE of the company. - Total nominal amount of the capital increases that may be decided pursuant to this resolution: € 20,000. - The issue price of shares giving access to capital will be determined by the board of directors and may not be higher than the average of the prices quoted at the 20 trading sessions preceding the day of the decision of the board of directors fixing the date subscription opening period or more than 20% below this average or 30% when the unavailability period provided for by the plan is greater than or equal to 10 years. - Validity period: 18 months. - Renewal of the 33rd resolution of the shareholders' meeting of May 11, 2023.
34	Modification of the article 12.4 of the bylaws.	<ul style="list-style-type: none"> - Deletion of the reference to the impossibility for directors to participate in Board deliberations relating to the approval of the financial statements and the management report by teleconference or videoconference.
35	Modification of the article 24 of the bylaws.	<ul style="list-style-type: none"> - Amendment of article "<i>Loss of half the share capital</i>" to bring it up to date with legal provisions concerning the procedures for reconstituting shareholders' equity in the event of a loss of half the share capital.