PRESS RELEASE



Lyon, France, July 25, 2018 – 6 pm CET– Under the liquidity agreement entrusted by Adocia to Kepler Capital Markets, the following resources were listed on the liquidity account as at June 30, 2018:

- 22,047 shares of Adocia and
- 35,843.85 euros in cash.

At the last half year report dated December 31, 2017:

- 7,516 shares of Adocia and
- 26,247.01 euros in cash.

About ADOCIA

ADOCIE

innovative medicine for everyone, everywhere

Adocia is a clinical-stage biotechnology company that specializes in the development of innovative formulations of already-approved therapeutic proteins and peptides for the treatment of diabetes and other metabolic diseases. In the diabetes field, Adocia's portfolio of injectable treatments is among the largest and most differentiated of the industry, featuring six clinical-stage products. Additionally, Adocia recently expanded its portfolio to include the development of treatments of obesity and short bowel syndrome.

The proprietary BioChaperone[®] technological platform is designed to enhance the effectiveness and/or safety of therapeutic proteins while making them easier for patients to use. Adocia customizes BioChaperone to each protein for a given application. Adocia's clinical pipeline includes five novel insulin formulations for the treatment of diabetes: two ultrarapid formulations of insulin analog lispro (BioChaperone[®] Lispro U100 and U200), a combination of basal insulin glargine and rapid-acting insulin lispro (BioChaperone[®] Combo), a rapid-acting formulation of human insulin (HinsBet[®] U100), and a prandial combination of human insulin with amylin analog pramlintide (BioChaperone[®] Pramlintide Insulin). It also includes an aqueous formulation of human glucagon (BioChaperone[®] Glucagon) for the treatment of hypoglycemia. Adocia preclinical pipeline includes combinations of insulin glargine with GLP-1 receptor agonists (BioChaperone[®] Glargine GLP-1) for the treatment of diabetes, a ready-to-use combination of glucagon and a GLP-1 receptor agonist BioChaperone[®] Glucagon GLP1) for the treatment of obesity and a ready-to-use aqueous formulation of teduglutide (BioChaperone[®] Teduglutide) for the treatment of short bowel syndrome.

Adocia and Chinese insulin leader Tonghua Dongbao recently entered into a strategic alliance. In April 2018, Adocia granted Tonghua Dongbao licenses to develop and commercialize BioChaperone Lispro and BioChaperone Combo in China and other Asian and Middle-Eastern territories. The licensing included 50 million dollars upfront and up to 85 million dollars development milestones, plus double-digit royalties on sales. In June 2018, Tonghua Dongbao agreed to

manufacture and supply active pharmaceutical ingredients insulin lispro and insulin glargine to Adocia globally, excluding China, to support Adocia's portfolio development in these territories.

Adocia aims to deliver "Innovative medicine for everyone, everywhere." To learn more about Adocia, please visit us at <u>www.adocia.com</u>



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